The following list is designed to provide assistance with some of the practical and emotional issues you may face after the passing of a loved one.

Should you feel that you may benefit by discussing these and other concerns with our Aftercare Counsellor, please do not hesitate to contact us at (514) 733-7101 or toll-free at 1-800-515-7101. It would be a privilege and honour to serve you and your family.

### Documents to look for & Things to do:

- . Medicare/OHIP card this may have already been returned to the government by the funeral home or hospital
- Private/Group Medical Insurance
- . birth certificates for the deceased and dependents
- . marriage certificate (certified copy of civil document for marriages outside of Quebec only)
- . burial or death certificate for proof of death
- . Will Search Notary or Aftercare worker can provide request form
- . Life Insurance Policies (see Note #1)
- . cancel credit cards (transfer air miles, check for credit card insurance)
- . investments, stocks, bonds, certificates (see Note #2)
- . Income Tax Returns (see Note #3)
- . real estate/property title deeds
- . safety deposit box
- . driver's license, car registration & insurance (see Note #4)
- . Social Insurance Card (see Note #5)
- . cancel government benefits (see last page for telephone numbers)
- . private pensions & supplemental income (see note #6)
- . association/club memberships/subscriptions
- . recent contracts (cell phone, car lease, CAA, etc.)
- . loan/mortgage documents
- you may redirect mail through the Post Office when deceased did not live at your address you will need proof of death and a copy of the will
- . dispose of all medications/syringes etc. at the pharmacy
- . cancel leases (where applicable)
- . safeguard any valuables
- . cancel/transfer billing contact (where applicable) cell phone, utilities, residential insurance, telephones and alarm companies

To initiate a search for life insurance policies contact:

Canadian Life & Health Insurance Association 1001 boul de Maisonneuve West, Suite 630 Montréal QC CAN H3A 3C8

(514) 845-6173 or 1-800-361-8070

### Note (2) Québec Savings Bonds

Montréal Trust – Stock Transfer Service 1800 McGill College Avenue, 6<sup>th</sup> floor Montréal QC CAN H3A 3K9

(514) 982-7555 - collect calls accepted

### Canada Savings Bonds

Bank of Canada 1001 rue Levert, lle des Soeurs Verdun QC CAN H3E 1V4

(514) 762-2211 - collect calls accepted

### Israel Savings Bonds

2 Pl. Alexis Nihon, Suite 1040 Montréal QC CAN H3Z 3C1

Telephone: (514) 482-0427 Fax: (514) 482-9600

### Note (3) Income Tax Returns

Federal & Provincial tax returns must be filed for the year of death of the taxpayer. Contact the Minister of Revenue of Québec & the Canada Customs & Revenue Agency for specific instructions.

# Note (4) Driver's License & Registration

If applicable the Société de l'assurance automobile Québec will issue a refund by mail or at an SAAQ counter. You will require the following documentation:

- deceased person's driver's license or their name, address, date of birth and Social Insurance Number (SIN)
- . proof of death

Société de l'assurance automobile Québec CP 19600 Québec QC CAN G1K 8J6

(514) 873-7620 or 1-800-361-7620

# Note (5) Social Insurance Card

Return with proof of death to:

Social Insurance Registration P.O. Box 7000 Bathurst NB CAN E2A 4T1

### Note (6) Additional Benefits & Supplemental Income

There may be other benefits to which you are entitled:

- . Foreign Pensions (under Québec or Federal Jurisdiction)
- Private Pension Plans
- . Canada Pension Plan if the deceased worked in a province other than Québec
- . War Veterans' Allowance
- . Union benefits
- . Workmens' Compensation benefits from another province
- . Benefits from the commission administrative des regimes de retraites et d'assurance
- . compensation from the SAAQ (if the death was a result of a traffic accident)

# Passport:

The valid passport should be returned by mail to Passport Canada for cancellation. Include a copy of the death certificate and a letter indicating if the cancelled passport should be destroyed or returned to you.

## By mail

Passport Canada Foreign Affairs and International Trade Canada Gatineau (Québec) K1A 0G3

## By courier

Passport Canada 70 Crémazie Street Gatineau (Québec) J8Y 3P2

# **Important Contact Information**

	514) 873-6120 866) 570-2500 ww.revenu.gouv.qc.ca
Canada Customs & Revenue Agency	800) 959-8281 v.cra-arc.gc.ca
	(514) 864-3900 (800) 567-3900 ww.etatcivil.gouv.qc.ca
Régie des rentes du Québec (RRQ) (	(514) 873-2433 .rrq.gouv.qc.ca
Federal Old Age Security (OAS) (  www.serv	800) 277-9914 vicecanada.gc.ca
Last Post Fund (Veterans)	(514) 866-2888
Québec Rental Board	(514) 873-2245
Chambre des notarieswv	(514) 879-1793 w.cdnq.org
Québec Bar Association	(514) 954-3400
CLSC Information Line (C.S.S.S.)	311
Jewish Family Services (Agence Ometz)	(514) 342-0000
Cummings Centre(5	14) 342-1234
German Consulate (Reparation Pension) (	613) 780-1524
Kaddish for one year:	
Yeshiva GedolaRabbinical College of Canada	
Montréal Gazette (Classified)	(514) 987-2311
U.S. Social Security	(802) 951-6753